

Hearing Date and Time: December 6, 2011 at 10:00 a.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| | : |
| In re | : Chapter 11 Case No. |
| | : |
| LEHMAN BROTHERS HOLDINGS INC., et al., | : 08-13555 (JMP) |
| | : |
| Debtors. | : (Jointly Administered) |
| -----X | |

**STATEMENT OF THE ROYAL BANK OF SCOTLAND PLC
IN SUPPORT OF CONFIRMATION OF THIRD AMENDED JOINT CHAPTER 11
PLAN OF LEHMAN BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS**

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

The Royal Bank of Scotland plc ("RBS"), through its undersigned counsel, hereby states its support for the confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors (collectively, the "Debtors"), filed on August 31, 2011 [Docket no. 19627]. RBS files this statement pursuant to section 1.02(i) of the Plan Support Agreement, dated June 30, 2011, among RBS and the Debtors and hereby reserves all of its

rights and remedies under the PSA.

New York, New York
November 4, 2011

DEWEY & LEBOEUF LLP

/s/ Irena Goldstein

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